



Petroteq Energy Inc

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Oil Sand Processing



Traditional Processing



Tailing Ponds

- Containing leftovers from processing
- Serious environmental risk



Large Pits

- Very Expensive
- Environmental Concern



Use of Combustion

- Very Expensive
- Air Pollution



Petroteq Energy



Newly Patented Technology and Process



Current Lease sits on over 100 Million Barrels of Oil



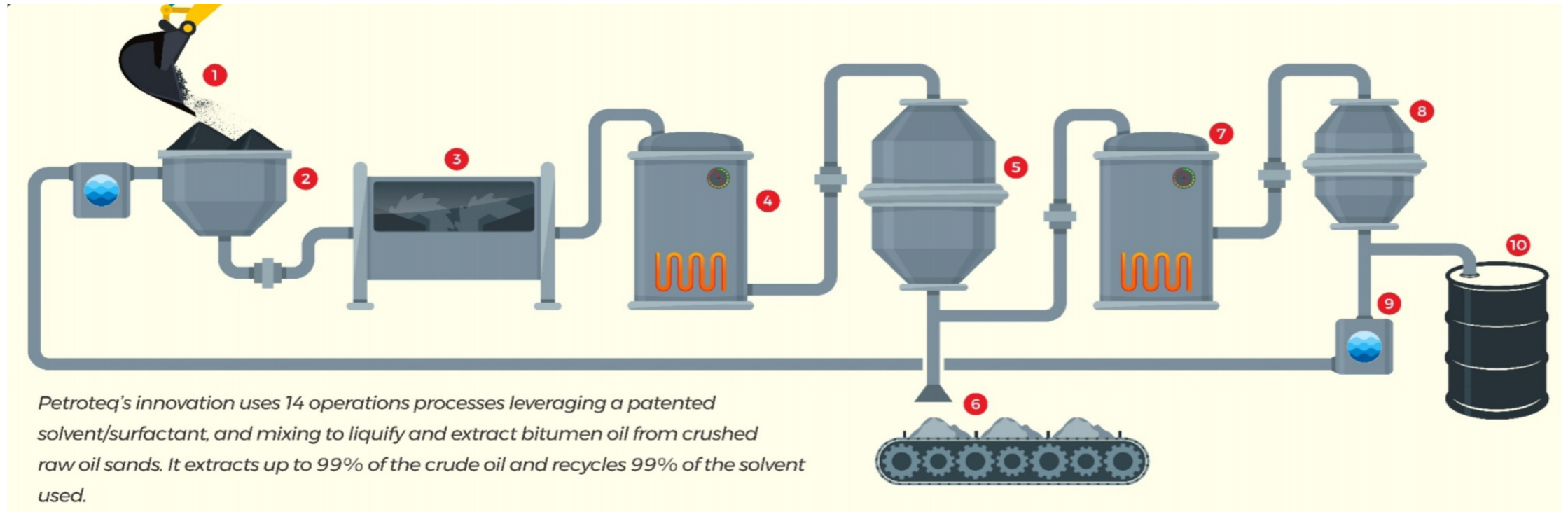
Able to Produce Oil at under \$28 per Barrel



Process Produces Zero Water Waste or Greenhouse Gases



Petroteq's Patented Process





Investment Thesis



Management Excellence



Dr. Jerry
Bailey,
President

Former President
of Exxon, Persian
Gulf

50 years of
industry
Experience



David Sealock,
CEO

Former Leader in
Chevron and other
Oil Companies

30 years of
industry
Experience



Aleksander
Blyumkin, Co-
Founder

Successful leader
in Ukrainian
Downstream oil

20 years oil
experience



Dr. Vladimir
Podlipskiy,
CTO

Former Lead
Chemical Scientist
at UCLA.

Owner of multiple
industry patents



Competitive Advantage



Revolutionary process

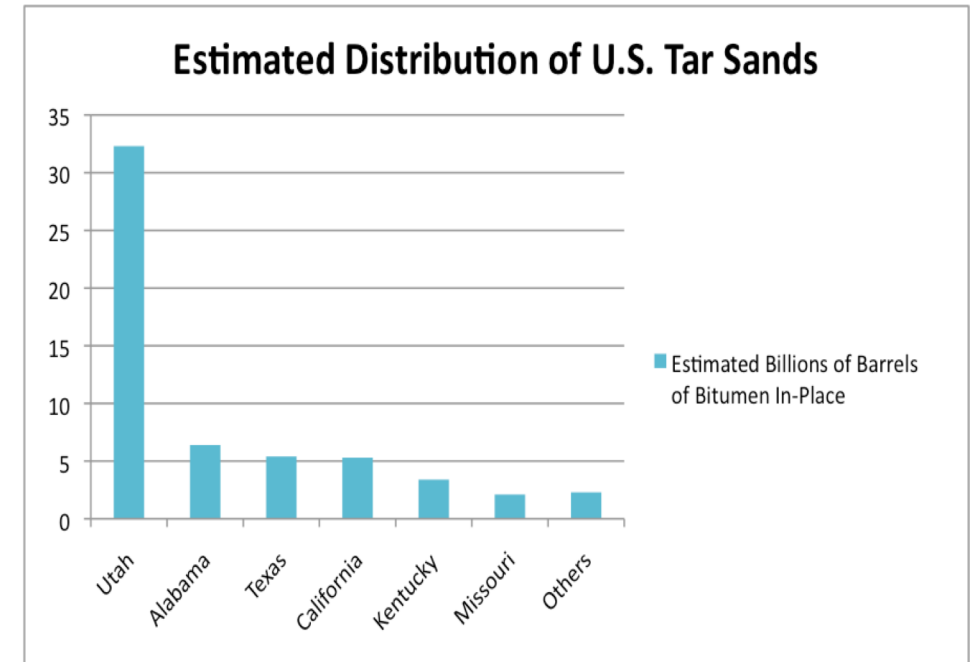
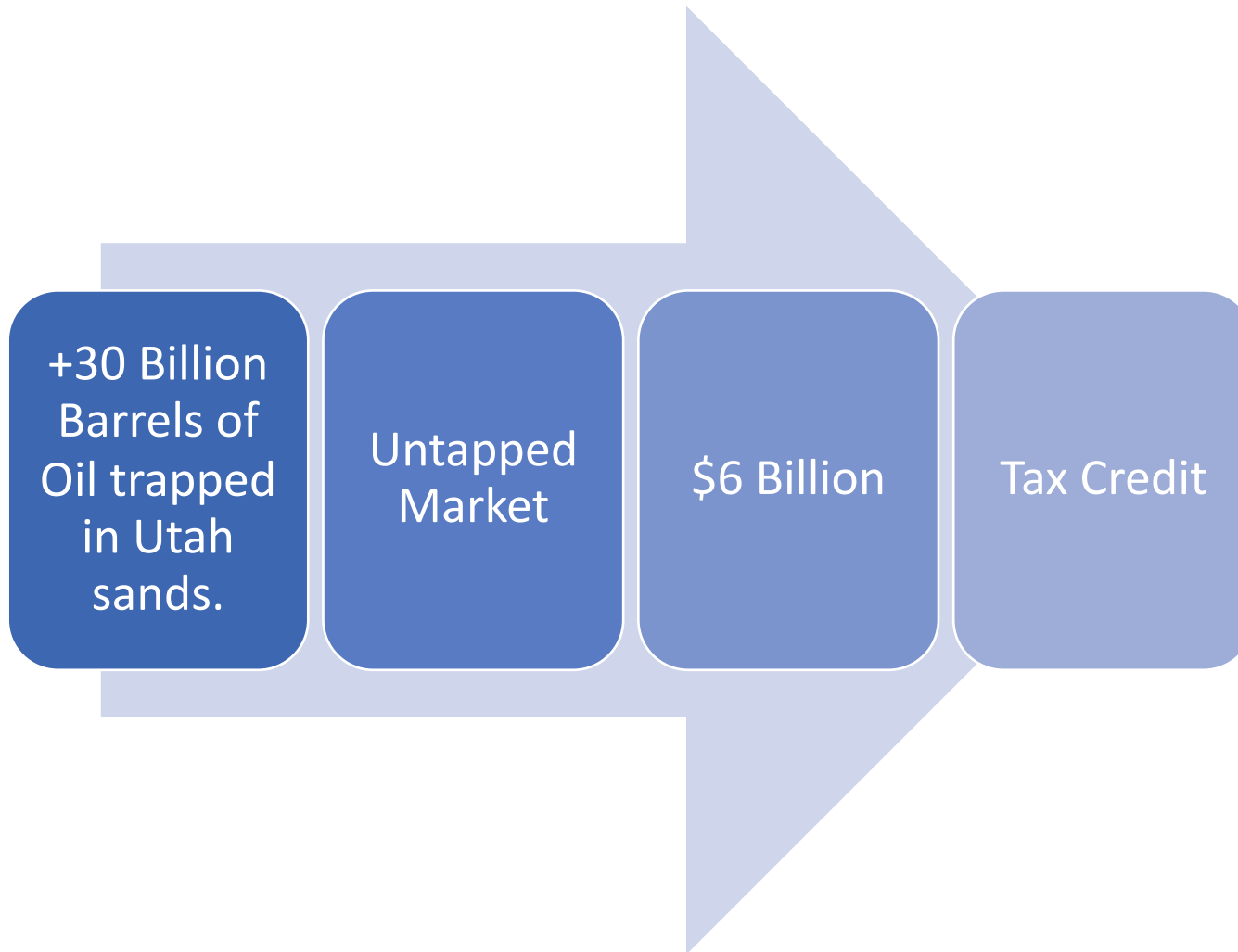
\$22-\$30

No Greenhouse Gases or Water Waste

Potential to Unlock Billions of Barrels from Sands



Utah Oil Sands



Uplisting Potential



Increase Volume and Liquidity

Uplist from OTC to NASDAQ as early as Q4 2018

Stock Awareness

Uplisted Stocks tend to experience uptick in price



Potential Revenues



Blockchain

- PetroBloq will be the first company to utilize blockchain in the oil & gas industry
- Growing international membership and interest
- Goal is to increase transparency, efficiency, and consistency



Leasing of Technology

- Could benefit from other companies utilizing their technology
- Ever increasing demand for sustainable options for production
- Process usage fees
- Increases competition in energy industry

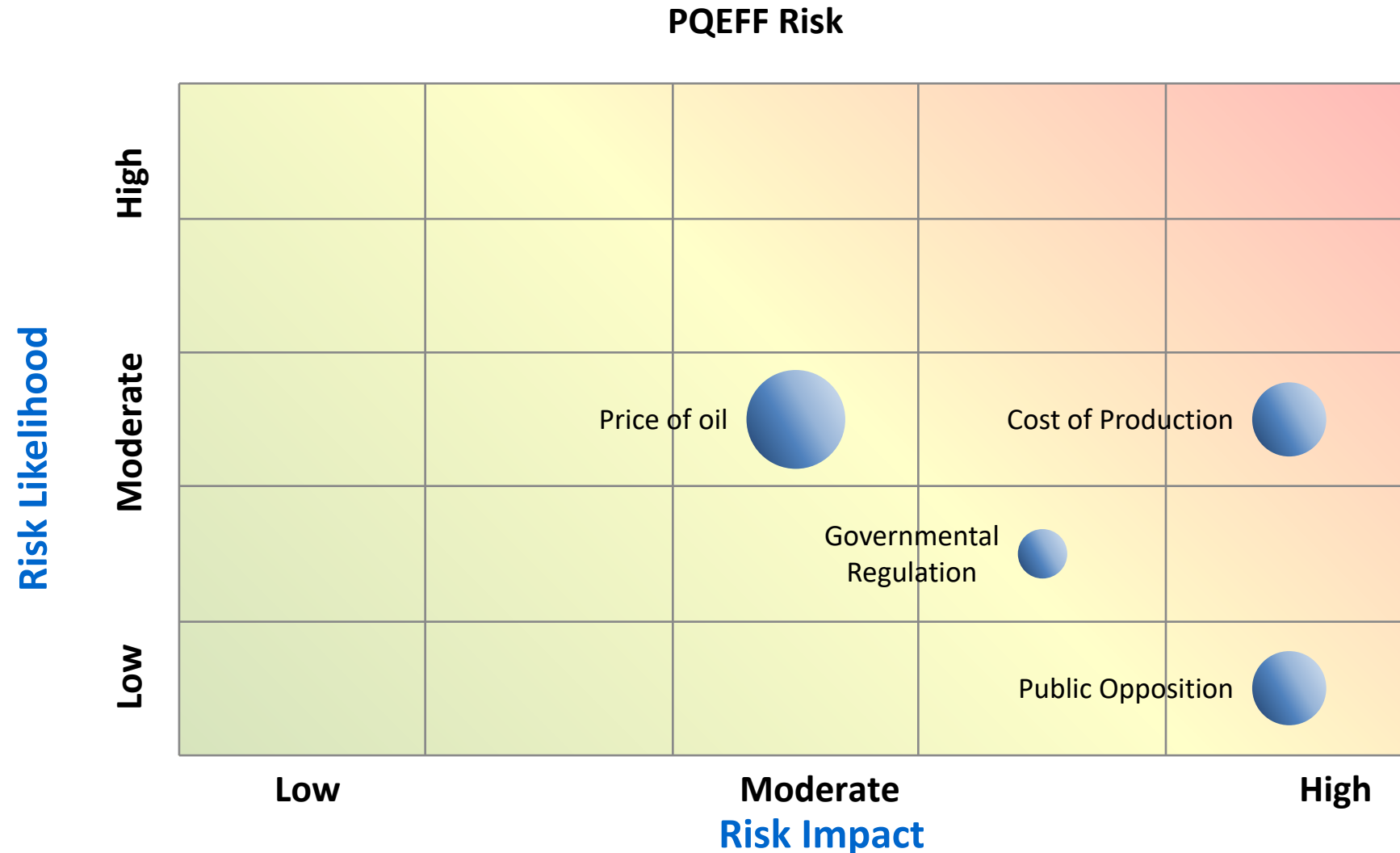




Risks



Risk Heat Map





Peer Analysis



Peer Analysis



Petroteq Energy vs. Nabor Industries

Small Cap

Changing the game

New Market share





Valuation



Angel Valuation



Petroteq				
Comparison Factor	Range	Target Company	Factor	
Strength of Management	30%	200%	0.600	
Size of Opportunity	25%	200%	0.500	
Product/Technology	15%	100%	0.150	
Competitive Environment	10%	100%	0.100	
Marketing/Sales/Partnerships	10%	60%	0.060	
Need for Additional Investment	5%	100%	0.050	
Other	5%	100%	0.050	
	100%		1.510	
Stock Price			\$ 0.50	Per Share
			\$ 0.76	Target price
			51%	Upside Potential



Recommendation



Patented,
proven
process

Superb
Management
Team

Utah Oil
Sands

Likelihood of
Acquisition

BUY





Questions?

